FORM 4

☑ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Ac | ddress of Re | eporting Pe | erson * | | 2. | Issu | ier Name | e and Ticke | er oi | r Tradin | g Symb | ol | | elationshi | | rting Persor | n(s) to Issi | uer | |
|--|-----------------------------|-------------|----------------------------------|----------|---------------------------|---------------------|---------------------|----------------------------|-----------|-----------------|---|-----------------------------------|---------------|----------------------------------|-------------------|---|--|--|--|
| Kodialam R | aiini Sur | ndar | | | F | ocu | s Fina | ncial Pai | rtn | ers In | c. [F(| OCS] | Circ | ck an app | nicaoic) | | | | |
| (Last | | | Iiddle) | | 3. | Dat | e of Earl | liest Transa | ctio | n (MM/I | DD/YYYY |) | | _ Director | 4541 - 11 - 1 - 1 | | 6 Owner | l1) | |
| 875 THIRD | AVENIII | Г 20ТЦ | FLO | ΛÞ | | | | 8/3 | 1/2 | 023 | | | | _ Officer (gi ef Operat | | | her (specify | below) | |
| 5/5 1111KD | | reet) | FLO | UK | 4. | . If A | mendme | ent, Date O | | | d (MM/D | D/YYYY) | 6. In | dividual o | or Joint/G | roup Filing | (Check Appl | licable Line | |
| NEW YORI | K NV 10 | 022 | | | | | | • | | | | | | Form filed b | | | | | |
| | | tate) (Z | ip) | | | | | | | | | | | | | One Reporting I | Person | | |
| | | | | | I | | | | | | | | | | | | | | |
| 1 Title of Committee | | | Table | | | _ | Deemed | 3. Trans. Cod | | 1 | posed o | | 1 | - | | aller Orom a d | 6 | 7. Nature | |
| (Instr. 3) | | | | 2. Trans | s. Date | Exe | cution e, if any | (Instr. 8) | ie | or Dispo | osed of (D) 4 and 5) | | | int of Securi ng Reported | | | 6. Ownership Form: | | |
| | | | | | | Dai | c, ir any | | | (msu. 3 | T and 3) | | (Ilisti. 3 | ana +) | | | Direct (D) or Indirect | Ownership (Instr. 4) | |
| | | | | | | | | Code | V | Amount | (A) or (D) | Price | | | | | (I) (Instr. 4) | (====================================== | |
| Class A Common S | Stock, \$0.01 pa | ar value | | 8/31/2 | 2023 | | | M ⁽³⁾ | | 484,019 | | (3) | | | | 484,019 | D | | |
| Class A Common S | Stock, \$0.01 pa | ar value | | 8/31/2 | 2023 | | | D (1)(2) | | 484,019 | D | \$53 ⁽¹⁾⁽²⁾ | | | | 0 | D | | |
| Class A Common S | Stock, \$0.01 pa | ar value | | 8/31/2 | 2023 | | | M (3). | | 937,295 | A | <u>(3)</u> | | | | 937,295 | I | Kodialam 2014 Family Trust (12) | |
| Class A Common S | Stock, \$0.01 pa | ar value | | 8/31/2 | 2023 | | | D ⁽¹⁾⁽²⁾ | | 937,295 | D | \$53 ⁽¹⁾⁽²⁾ | | | | 0 | I | By Kodialam 2014 Family Trust (12) | |
| | Tal | ble II - De | rivativ | e Secu | rities | s Bei | neficially | y Owned (a | e.g., | , puts, c | calls, wa | rrants, | option | ıs, conver | tible secu | ırities) | | | |
| 1. Title of Derivate Security (Instr. 3) | curity Conversion Date Exec | | 3A. Dee Execution Date, if | on Co | Trans. ode nstr. 8) | Securiti or Disp | | Securities Acquired (A) | | | 6. Date Exercisable and Expiration Date Securities Derivative (Instr. 3 and | | | es Underl ve Securi | ying | 8. Price of Derivative Security (Instr. 5) | Securities Beneficially Owned | Form of Derivative Security: | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | Security | | | | Code | V | (A) | (D) | Da Exe | te ercisable | Expiration Date | Title | | Amount or Number of Shares | | Following Reported Transaction(s) (Instr. 4) | Direct (D) or Indirect (I) (Instr. 4) | | |
| Common Units in Focus Financial Partners, LLC | <u>(10)</u> | 8/31/2023 | |] | F (10) | | | 12,098 | | <u>(10)</u> | <u>(10)</u> | Clas Commo \$0.01 pa | n Stock, | 12,098 | \$53 | 30,370 | D | | |
| Incentive Units in Focus Financial Partners, LLC | \$33 (<u>4)</u> | 8/31/2023 | | 1 | M (3) | | | 284,389 | | <u>(5)</u> | <u>(5)</u> | Commo in Fo Fina Partner | ocus ncial | 107,317 | \$0 | 203,111 | D | | |
| Incentive Units in Focus Financial Partners, LLC | \$33 <u>(4)</u> | 8/31/2023 | | | D (5). | | | 203,111 | | <u>(5)</u> | <u>(5)</u> | | ocus ncial | <u>(5)</u> | \$0 | 0 | D | | |
| Incentive Units in Focus Financial Partners, LLC | \$16 (<u>4)</u> | 8/31/2023 | |] | M (3) | | | 9,401 | | (6) | <u>(6)</u> | | ocus ncial | 6,563 | \$0 | 0 | D | | |

| Title of Derivate Security | Conversion | 3. Trans. Date | 3A. Deemed Execution | Code | | 5. Number of Derivative Securities Acquired (A) | | | | 7. Title and Amou Securities Underl | ying | Derivative | | 10. Ownership | |
|--|---------------------------------------|-------------------|-------------------------|------------|---|---|---------|---------------------|--------------------|--|----------------------------------|------------------------|---|--|---|
| (Instr. 3) | or Exercise Price of Derivative | | Date, if any | (Instr. 8) | | or Disposed (Instr. 3, 4 a | | | | Derivative Security (Instr. 3 and 4) | | Security (Instr. 5) | Securities Beneficially Owned | Form of Derivative Security: | Beneficial |
| | Security | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Following Reported Transaction(s) (Instr. 4) | Direct (D) or Indirect (I) (Instr. 4) | |
| Incentive Units in Focus Financial Partners, LLC | \$21 ⁽⁴⁾ | 8/31/2023 | | M (3) | | | 96,570 | <u>(6)</u> | <u>(6)</u> | Common Units in Focus Financial Partners, LLC | 58,306 | \$0 | 0 | D | |
| Incentive Units in Focus Financial Partners, LLC | \$23 (<u>4)</u> | 8/31/2023 | | M (3) | | | 93,544 | <u>(6)</u> | <u>(6)</u> | Common Units in Focus Financial Partners, LLC | 52,949 | \$0 | 0 | D | |
| Incentive Units in Focus Financial Partners, LLC | \$28.5 (4) | 8/31/2023 | | M (3). | | | 192,956 | <u>(6)</u> | <u>(6)</u> | Common Units in Focus Financial Partners, LLC | 89,197 | \$0 | 0 | D | |
| Incentive Units in Focus Financial Partners, LLC | \$27.9 (<u>4</u>) | 8/31/2023 | | M (3). | | | 266,904 | (7). | (7) | Common Units in Focus Financial Partners, LLC | 126,402 | \$0 | 0 | D | |
| Incentive Units in Focus Financial Partners, LLC | \$44.71 ⁽⁴⁾ | 8/31/2023 | | M (3). | | | 82,570 | <u>(8)</u> | (8) | Common Units in Focus Financial Partners, LLC | 12,915 | \$0 | 0 | D | |
| Common Units in Focus Financial Partners, LLC | (3) | 8/31/2023 | | M (3) | | 484,019 | | <u>(3)</u> | (3) | Class A Common Stock, \$0.01 par value | 484,019 | (3) | 484,019 | D | |
| Common Units in Focus Financial Partners, LLC | (3) | 8/31/2023 | | M (3) | | | 484,019 | (3) | (3) | Class A Common Stock, \$0.01 par value | 484,019 | \$53 | 0 | D | |
| Incentive Units in Focus Financial Partners, LLC | \$33 ⁽⁴⁾ | 8/31/2023 | | M (3) | | | 94,795 | <u>(5)</u> | <u>(5)</u> | Common Units in Focus Financial Partners, LLC | 35,772 | \$0 | 0 | I | By Kodialar 2014 Family Trust (12 |
| Incentive Units in Focus Financial Partners, LLC | \$33 (4) | 8/31/2023 | | D (5) | | | 67,705 | <u>(5)</u> | <u>(5)</u> | Common Units in Focus Financial Partners, LLC | (5). | \$0 | 94,795 | I | By Kodiala 2014 Family Trust (12 |
| Incentive Units in Focus Financial Partners, LLC | \$11 ⁽⁴⁾ | 8/31/2023 | | M (3) | | | 215,000 | (6) | <u>(6)</u> | Common Units in Focus Financial Partners, LLC | 170,378 | \$0 | 0 | I | By Kodiala 2014 Family Trust (12 |
| Incentive Units in Focus Financial Partners, LLC | \$13 ⁽⁴⁾ | 8/31/2023 | | M (3) | | | 295,000 | <u>(6)</u> | <u>(6)</u> | Common Units in Focus Financial Partners, LLC | 222,641 | \$0 | 0 | I | By Kodiala 2014 Family Trust |
| Incentive Units in Focus Financial Partners, LLC | \$19 (4) | 8/31/2023 | | M (3) | | | 130,000 | (6) | <u>(6)</u> | Common Units in Focus Financial Partners, LLC | 83,396 | \$0 | 0 | I | By Kodiala 2014 Family Trust (12 |
| Incentive Units in Focus Financial Partners, LLC | \$21 ⁽⁴⁾ | 8/31/2023 | | M (3) | | | 564,570 | <u>(6)</u> | <u>(6)</u> | Common Units in Focus Financial Partners, LLC | 340,873 | \$0 | 0 | I | By Kodiala 2014 Family Trust |
| Incentive Units in Focus Financial Partners, LLC | \$23 (4) | 8/31/2023 | | M (3) | | | 125,000 | <u>(6)</u> | <u>(6)</u> | Common Units in Focus Financial Partners, LLC | 70,755 | \$0 | 0 | I | By Kodiala 2014 Family Trust (12 |
| Incentive Units in Focus Financial Partners, LLC | \$37.59 ⁽⁴⁾ | 8/31/2023 | | M (3). | | | 46,361 | <u>(9)</u> | <u>(9)</u> | Common Units in Focus Financial Partners, LLC | 13,480 | \$0 | 0 | I | By Kodiala 2014 Family Trust |
| Common Units in Focus Financial Partners, LLC | (3) | 8/31/2023 | | M (3) | | 937,295 | | (3) | <u>(3)</u> | Class A Common Stock, \$0.01 par value | 937,295 | (3) | 0 | Ĭ | By Kodiala 2014 Family Trust |
| Common Units in Focus Financial Partners, LLC | (3) | 8/31/2023 | | M (3) | | | 937,295 | (3) | <u>(3)</u> | Class A Common Stock, \$0.01 par value | 937,295 | \$53 | 0 | I | By Kodiala 2014 Family |

| | Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | |
|--|--|-----------|--|-----------------------|---|-----|-----------------------|---|--------------------|--|----------------------------------|--------------------------------------|---|--|--|
| Security | Security Conversion Date E | | | Code Se (Instr. 8) or | | | cquired (A) of (D) | 6. Date Exercisable and Expiration Date | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | Derivative Security (Instr. 5) | Securities Beneficially | Ownership Form of Derivative | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | Security | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Following Reported Transaction(s) (Instr. 4) | Direct (D) or Indirect (I) (Instr. 4) | |
| Incentive Units in Focus Financial Partners, LLC | | 8/31/2023 | | D | | | 91,465 | (11) | (11) | Class A Common Stock, \$0.01 par value | (11) | \$0 (<u>11)</u> | 0 | I | Kodialam 2014 Family Trust (12) |

Explanation of Responses:

- (1) In connection with the transactions contemplated by the Agreement and Plan of Merger, dated as of February 27, 2023, by and among the Issuer, Ferdinand FFP Acquisition, LLC ("Parent"), Ferdinand FFP Merger Sub 1, Inc. ("Company Merger Sub"), Ferdinand FFP Merger Sub 2, LLC ("LLC Merger Sub"), and Focus Financial Partners, LLC ("Focus LLC"), (a) LLC Merger Sub was merged with and into Focus LLC (the "LLC Merger") and (b) immediately after the LLC Merger, Company Merger Sub was merged with and into the Issuer (the "Company Merger" and together with the LLC Merger, the "Mergers"), with the Issuer surviving the Company Merger as a wholly-owned subsidiary of Parent.
- (2) At the effective time of the Company Merger, each of the reporting person's shares of Class A common stock of the Issuer (the "Class A Shares") outstanding immediately prior to the effective time of the Company Merger, was converted into the right to receive cash in an amount equal to \$53.00 per Class A Share, without interest and subject to any required withholding taxes (the "Merger Consideration"). As a result of the Mergers, the reporting person no longer beneficially owns, directly or indirectly, any Class A Shares.
- (3) Immediately prior to the effective time of the LLC Merger, all of the outstanding vested Common Units and Incentive Units of Focus LLC with a hurdle amount that is less than the Merger Consideration were exchanged for Class A Shares. The Incentive Units were first converted into a number of Common Units that took into account the Merger Consideration and such Incentive Units' aggregate hurdle amount, and the resulting Common Units were then exchanged for an equal number of Class A Shares (the conversions, collectively, the "Vested Units Exchanges"). As a result of the Vested Units Exchanges, the reporting person no longer beneficially owns, directly or indirectly, any Common Units or Incentive Units.
- (4) The hurdle amount is set at the time of grant and typically represents the estimated fair value of a common unit on the date of grant. The figure reflected in column 2 is the hurdle amount assigned to each incentive award.
- (5) These Incentive Units were scheduled to vest linearly on the sixth anniversary of the Issuer's initial public offering; however, in connection with the Mergers, the reporting person agreed that 379,184 of these Incentive Units would vest immediately prior to the effective time of the Mergers and 270,816 of these Incentive Units would be forfeited and cancelled for no consideration.
- (6) These Incentive Units are fully vested. Incentive Units do not expire.
- (7) 66,726 of these Incentive Units were scheduled to vest on December 11, 2023; however, in connection with the Mergers, pursuant to the terms of the reporting person's employment agreement with the Issuer, the vesting of the Incentive Units was accelerated to immediately prior to the effective time of the Mergers. Incentive Units do not expire.
- (8) 41,285 of these Incentive Units were scheduled to vest in two equal installments on each anniversary of December 7, 2022; however, in connection with the Mergers, pursuant to the terms of the reporting person's employment agreement with the Issuer, the vesting of the Incentive Units was accelerated to immediately prior to the effective time of the Mergers. Incentive Units do not expire.
- (9) These Incentive Units were scheduled to vest in four equal installments on each anniversary of December 12, 2022; however, in connection with the Mergers, pursuant to the terms of the reporting person's employment agreement with the Issuer, the vesting of the Incentive Units was accelerated to immediately prior to the effective time of the Mergers. Incentive Units do not expire.
- (10) (a) 4,201 of the reporting person's Common Units were scheduled to vest in two equal installments on each anniversary of December 7, 2023, (b) 14,528 of the Common Units were scheduled to vest in three equal installments on each anniversary of December 22, 2022 and (c) 17,624 of the Common Units were scheduled to vest in four equal installments on each anniversary of December 12, 2022; however, in connection with the Mergers, pursuant to the terms of the reporting person's employment agreement with the Issuer, the vesting of the Common Units was accelerated to immediately prior to the effective time of the Mergers. In connection with such vesting, 12,098 of the reporting person's Common Units were withheld by the Issuer to satisfy the tax obligations upon vesting.
- (11) Immediately prior to the effective time of the LLC Merger, each Incentive Unit, whether vested or unvested, with a hurdle amount that was equal to or greater than the Merger Consideration, was forfeited and cancelled for no consideration. As a result of the Mergers, the reporting person no longer beneficially owns, directly or indirectly, any Incentive Units.
- (12) Represents securities held by the Kodialam 2014 Family Trust, an irrevocable grantor trust established by the reporting person for the benefit of her children. The reporting person disclaims beneficial ownership of the securities owned by the trust.

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | | | | |
|--|---------------|-----------|-------------------------|-------|--|--|--|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | | | | |
| Kodialam Rajini Sundar 875 THIRD AVENUE, 28TH FLOOR | X | | Chief Operating Officer | | | | | | | | |
| NEW YORK, NY 10022 | | | | | | | | | | | |

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.